

**MF Midco Limited**

15 May 2024

**NOTICE RE: CHANGE OF REGISTERED OFFICE AND DIRECTORATE CHANGES**

<b>Name of Issuer:</b>	<b>MF Midco Limited</b>
<b>Number and description of securities:</b>	<b>10% Unsecured Loan Notes 2025 (the "Loan Notes") and an unlimited amount of PIK Notes (the "PIK Notes" and, together with the Loan Notes, the "Notes")</b>
<b>Type of issue:</b>	<b>Corporate debt securities</b>
<b>Date of listing:</b>	<b>11 January 2018</b>

In accordance with the requirements of Chapter 12 of the Exchange's listing rules, we hereby provide notice as follows:

- (a) That the Issuer filed with the Registrar of Companies AD01 form to change the Issuer's registered office address from The Shard Matchefashion 32 London Bridge Street London SE1 9SG England to The Centenary Chapel Chapel Road Thurgarton Norwich NR11 7NP on 5 March 2024;
- (b) Directorate Changes [Companies House fillings](#)